

RENTAL APPLICATION AND MARKETING



intellirent

With a modern tool for screening potential renters, BPOA members have a seamless process while providing a better rental experience without the added costs.

BPOA + Intellirent

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BPOA is partnered with Intellirent to provide members with a resource for fast and secure applicant screening, plus rental marketing.



BPOA is the grass roots trade association that represents rental housing providers in the city of Berkeley. Over 600 owners and affiliated professionals are members of BPOA. Most of our members are small housing providers. Whether you own one rental unit or fifty, BPOA saves you time and money. We provide the resources and information you need to operate properly and to avoid costly mistakes. Our nonprofit association influences political decisions and defends your legal rights.

Members should reach out to BPOA directly for questions about:
The BPOA lease agreement
Advice on approving or denying an applicant
Legal guidance while communicating with potential or current renters

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Intellirent is BPOA's trusted resource for rental marketing + screening,, provided as a FREE benefit for members.

Send your rental application to potential renters quickly and securely online, same questions—just faster and easier for renters! Applicants quickly fill out the application online, verify their identity and pay the \$40 application fee. Members are notified then able to view all documents including a comprehensive TransUnion credit report, while Intellirent helps you obtain employment and tenancy verifications.

Members should reach out to Intellirent directly for questions about:
The Intellirent application process
Marketing your available rentals to partner listing sites

 Questions or issues you or your applicant have about Intellirent

bpoa@BPOA.com

(510) 525--3666

support@myintellirent.com

(415) 849-4400

Knowledge Base + Support

Our live support team is here to help, seven days a week.

Login to your account and click on the help icon on any page to get in touch with a live person, or visit our Knowledge Base linked at the top of your Intellirent dashboard.

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support@myintellirent.com | (415) 849-4400

THE APPLICATION: RENTER PROCESS

Reach your renters anywhere, any place when you send your rental application online. Partnered with TransUnion, members will instantly receive all data, supporting documents plus a full credit report and nationwide background checks in one secure spot.

For more details, guides, & tips visit: Knowledge Base — My Applications

APPLICATION 101

The online application's design quickly walks your renter through the steps of the Application to Rent online, collecting all data and documentation in one spot. Once the applicant submits, the agent/member will be notified and all application data, including the TransUnion credit report, will be visible in your Intellirent account.

The questions asked and answered are comprehensive in nature, and <u>all fields are required</u> so a completely comprehensive application is returned. In the following sections, applicants will enter:

Personal Information



All basic info including: name, email, phone number, DOB, SSN, + any co-applicant/guarantor info.

Employment Information



Employment details of current & prior occupations, + Supporting Documents.

Additional Contacts



Contact information for their emergency contacts & personal references.

Furry Friends



All basic pet information + supporting photos, if/when applicable.

Background Information



Details of any bankruptcies, foreclosures, civil suits, or evictions.

Tenancy Information



Address details of current & prior residences, + contact info for landlords if rented.

Financial Information



All bank & creditor details, including balances & monthly payments.

Vehicles



Vehicle details including: make, model, year, color, & license plate number, if/when applicable.

Additional Questions



Details of any water filled furniture, if/when applicable.

Terms of Use



E-signature confirming terms have been reviewed & authorizing the verification process.

Once all pages are fully completed, **each applicant** will pay the standard **\$40 BPOA app fee**.

APPLICATION 101: FAQs

When does the screening occur?

Immediately after the application is paid for and submitted, the renter's identity is verified, Employment + Tenancy verification requests are automatically sent, and TransUnion reports are available for your review.

What's included in screening?

Intellirent helps you collect the completed application and conduct Tenancy + Employment verifications, while TransUnion verifies identity and returns Credit and Background reports. Members should review and complete Income + Pet verifications.

What is the time for a response on credit?

Reports are returned **instantly** upon completion of the application process, unless the applicant is required to contact TransUnion for a manual identity verification. In these rare instances, applicants are provided with next steps and reports are returned in 24-48 hours from when the applicant contacts TransUnion.

How do I get the returned information?

When applications are submitted or verifications are completed, Members will receive an email notification with details or next steps, and a link to log in to their account to review application data.

Is the credit check a hard or soft pull?

A soft inquiry! When the applicant submits their application data online, they are requesting the release of their information directly with TransUnion. Members receive a full comprehensive report, without it impacting the applicant's credit history.

What if my applicant does not have some required information?

In an effort to help members collect complete applications, all data is required. Depending on your own discretion, if an applicant needs to move forward in the application without entering the required information, they can enter "dummy" data to proceed, such as "<u>noemail@noemail.com</u>", "0s" for financial information, etc.

Do roommates & guarantors also pay the \$40 application fee?

Yes, a separate file is compiled per adult applicant. All individuals age 18+ applying are required to pay the application fee.

How do I interpret the data I get back?

In our Knowledge Base, we've provided details on reading the reports returned by TransUnion. Visit, Knowledge Base > TransUnion Credit Reports & Background Checks > <u>How to read the TransUnion credit report</u>. (See pg 4)

I approved an applicant, where is the BPOA lease form?

For a copy of the BPOA lease form members receive, please contact BPOA directly.

Can I enter the application data for my applicant?

Applicants are required to enter their own data into the application and complete their own identity verification exam with TransUnion for security purposes.

APPLICATION 101: Applicant Best Practices

- Applicants should **only** create their renter account through the **invitation link** sent by you. <u>Do not ask applicants to go directly to the Intellirent website.</u>
- Applicants can log out and back into their application at any time.
- Applicants should **NOT** use the invitation link to log back into their application, they should log in through: <u>www.myintellirent.com/sessions/new</u>
- All **data fields** of the application are required before saving and continuing to the next page.
- Supporting documents/attachments are not *initially* required before paying, and submitting. Applicants can log back into their account to upload any missing documentation even after submitting.
- Communicate with potential renters about your rental criteria and the type of documents you will require they submit in their application.
- Applicants should inform their landlords and employers that we will be requesting verifications, and make sure to provide the **most accurate contact information** of the person who can verify their details.
- If the applicant has more than one job or Source of Income, they should select +Another Income Source at the bottom of the page. <u>Each source should be added separately.</u>
- The TransUnion ID security step that is timed and directly related to your applicant's credit background. *It is important that **the person who is associated with the social security number** answer these security questions.
- If the applicant receives any error message, they should **immediately** follow the steps displayed to them to ensure reports are sent back as soon as possible.

If your applicants have any additional questions, they should visit the knowledge base created just for renters here, <u>Knowledge Base: For Renters</u>.

THE APPLICATION: SCREENING

Screening is one of those stressful tasks that every property owner must do. It's imperative to have a screening process in place to prevent renting to problem renters who may: miss payments, cause mischief, or even destroy property.

For more details, guides, & tips visit: <u>Knowledge Base — Employment & Tenancy Verifications</u> <u>Knowledge Base — TransUnion Credit Reports & Background</u> <u>Checks</u>

SCREENING 101

No fee for members, ever. With a BPOA vetted and approved application process, send your digital Application to Rent and seamlessly collect all data and documents in one secure spot, giving you peace of mind.

Intellirent provides comprehensive screening to give agents confidence in approving renters through multiple methods. Through our automation processes, Intellirent assists in contacting employer and landlord verifiers to provide you with the information you need to make decisions, faster. We also know that human touch is just as important in these decisions, so our dedicated support team will follow up with any contacts who do not complete the verifications.

We have also partnered with TransUnion, so you can instantly receive full credit and eviction reports from the nation's leading provider, and with Nova Credit, so you can collect credit reports instantly, from around the world.

TransUnion Reports



The Berkeley Property Owners Association's screening flow is highly customized according to BPOA's recommendations. Agents will receive the complete TransUnion credit report with score, plus nationwide eviction notices.

NOVA Reports



Our International Screening tools are made possible by our partnership with Nova Credit, which is the first cross-border credit reporting agency. The Nova Credit Report look follows a similar style as our existing TransUnion reports. You'll see color-coded payment history, a familiar credit scoring system, and easy-to-understand trade lines.

Verifications & Actionable Items



Tenancy + Employment verifications are completed faster with our automated process, and reviewing Income and Pet documents to ensure they meet qualification standards are quick and simple actionable items for Members.

More details: pages 10-13

TransUnion Reports

Intellirent is directly partnered with TransUnion for a reason. TransUnion continues to be the industry leader in the credit reporting industry. In these trying times, security is more important than ever. Intellirent is your direct connection to TransUnion, who maintains safe files for over 500 million people worldwide.

When Intellirent connects your applicant directly to TransUnion, their identity is verified online, reducing your liability. This is a major factor in maintaining security, and is additionally helpful for applicants since the process results in a soft inquiry. They can now apply to be screened without a hard inquiry's potential negative impact on their credit score, leaving the applicant's credit intact while at the same time delivering you a comprehensive credit, eviction and criminal report with a score factor that is designed for the rental leasing industry. Most consumer reports, like Experian's, are designed to return approval for credit cards and auto loans. These score factors can be very forgiving, whereas TransUnion carries a much higher level of scrutiny, specifically related to on-time rental payments for property managers and owners.

Additionally, TransUnion owns all their data and never uses a 3rd party. With the ability to quickly cross-reference an applicant's data, false positives are reduced, and your credit reports will contain richer and more accurate data, further reducing your time.

Intellirent and TransUnion work directly with your applicants to help you increase your operational efficiencies. Our 24/7 support staff handles the tedious back and forth so BPOA members are empowered with accurate, real time data, without the hassle.

572 TransUnion [®] Credit Score				
Score Factors	_			
- Too Few Open Bankcard Accounts	\$8,901.00	Jul 13, 2019	736	No recor
- Not Enough Balance Decreases On Active Non	Group Income	Date Submitted	Credit Score	Eviction
Mortgage Accounts				
- Too Many Serious Derogatory Items				
- Too Many Inquiries	\$8,901.00	Jul 09, 2019	719	No recor
	Group Income	Date Submitted	Credit Score	Eviction
Francisca Gonzalez PENDING	\$160,000.00	May 03, 2021	753	No recor
	Monthly Income	Date Submitted		

Tenancy Verifications

How it Works

Intellirent will reach out to your applicant's current and prior landlords via email + phone (as needed), and gets all the most important answers you need to assess your applicants.



Request

When an applicant pays for and submits their application, current and prior tenancy verification requests are immediately sent.

Follow-Up

Landlords and renters are each enrolled in a follow-up email process, with reminder emails for any incomplete requests sent in a timely manner.

Phone Call

If the request is not completed within the first 24 hours after sending, our team immediately follows up with a phone call for completion.

Completed Verifications

When the verification is completed, you'll receive an email notification with the outcome of the verification + notes on any discrepancies. Color coding lets you know the stages of the actionable items and just one way Intellirent helps you efficiently manage your applications. All green means that the application has been reviewed, verified and is a positive candidate, yellow means the verification is still pending, and red means the completed verification has responses that you should review.

Self-Complete

All contact details for landlords and the tenancy verification questionnaire are provided to agents, so if you'd like to follow up with landlords or complete the verifications on your own, it's quick and easy to do so.

Tenancy Verifications

The Questionnaire

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RENTAL APPLICANT AUTHORIZATION TO RELEASE TENANCY VERIFICATION

This form is used to obtain information regarding the rental history of applicants for rental housing. The information provided by the current or former Owner/Agent may be used solely for the purpose of evaluating the application for rental housing. The applicant's signature below represents their authorization to release a tenancy verification to Intellirent and/or the agent or owner of the property the applicant is applying for. **Please complete the verification as soon as possible (within 24 - 48 hours).** For the fastest response, complete online using the link that has been sent to you via email. You may also complete the verification below and return this form to info@myintellirent.com, or fax: (415) 276-4515.

1.) Authorization by rental Applicant for release of information:

I hereby authorize the release of information requested for rental verification to Intellirent.

Name:	Phone:	
Signature:	Date:	
2.) Applicant's rental information:		
Address of rental unit:	Dates of occupancy:	Monthly Rate:
Landlord/Owner Name:		<u>n</u>
Email:	Phone:	2
3.) Requested rental reference inf	ormation:	
Is the stated rental address and mont Yes No* N/A* *Please exp Did the applicant live at the property of Yes No* N/A* *Please exp Were any checks from the applicant re Yes* No N/A* *Please exp Was any unlawful detainer ever filed a Yes* No N/A* *Please exp Are there any outstanding amounts owed by this applicant due to de Yes* No N/A* *Please exp Did the applicant pay rent on time dur Yes No* N/A* *Please exp Was a Three Day Notice ever served to Yes* No N/A* *Please exp	lain:	ent funds (NSF)? npaid rent?
Did the applicant provide notice for end Yes No* N/A* *Please exp *Use of COVID-19 rental debt in your decision to rent may be steps to attempt to avoid use of COVID-19 rental debt in our s Information provided by:	ling tenancy according to th lain: illegal in your jurisdiction, please check w	e terms of the rental agreement?
Name:	Phone:	Date:
Completed by:		
Relation to property:		

Employment Verifications

How it Works

Intellirent will reach out to your applicant's current employer with a secured verification link and file via email, plus an easy income verification process for agents to review proof of income provided first hand.



Request

When an applicant pays for and submits their application, current employment verification requests are immediately sent.

Verify Income

Income is an actionable item for the agent. The supporting documents an applicant has uploaded will require an agent's review to ensure the provided documents meet an agent's qualification standards.

Completed Verifications

When the verification is completed, you'll receive an email notification with the outcome of the verification + notes on any discrepancies. Color coding lets you know the stages of the actionable items and just one way Intellirent helps you efficiently manage your applications. All green means that the application has been reviewed, verified and is a positive candidate, yellow means the verification is still pending, and red means the completed verification has responses that you should review.

Self-Complete

All contact details for employers and the employment verification questionnaire are provided to agents, so if you'd like to follow up with employers or complete the verifications on your own, it's quick and easy to do so.

Employment Verifications

The Questionnaire



RENTAL APPLICANT AUTHORIZATION TO RELEASE EMPLOYMENT VERIFICATION

This form is used to obtain information regarding the employment status of applicants for rental housing. The information provided by the current or former employer may be used solely for the purpose of evaluating the application for rental housing. The applicant's signature below represents their authorization to release an employment verification to Intellirent. Please complete the verification as soon as possible (within 24 - 48 hours). For the fastest response, complete online using the link that has been sent to you via email. You may also complete the verification below and return this form to info@myintellirent.com, or fax: (415) 276-4515.

1.) Authorization by rental Applicant for the release of information:

I hereby authorize the release of information requested online and listed below to Intellirent.

Name: Bernadette Cannarozzo

Phone: (415) 555-0100 Signature: Date: 04/24/2021

2.) Applicant's stated employment information:

Employer: Bain & Company	Monthly Gross: <u>\$15,000</u>
Dates of Employment: 10/27/2019	to Current
Supervisor: Natalie	Email: natalie@hrdepartment.com

3.) Requested employment verification (To be completed by employer):

Is the stated information provided above true and correct?	
Yes No* N/A* If No, please explain:	
Is applicant still employed?	
Yes No* N/A* If No, please explain:	

PROPERTIES: PUBLISH & ADVERTISE

Intellirent provides a single-click rental marketing source, so you can advertise your available rentals to over 70 Internet Listing Sites (ILS).

For more details, guides, & tips visit: <u>Knowledge Base — My Properties</u> <u>Knowledge Base — Rental Marketing</u>

PROPERTIES 101

Keeping listings organized and in one place will help you keep track of property invites + make marketing your rental easier than ever.

Properties



Publish your properties on Intellirent to stay organized and save time. Through our properties feature, you can benefit from:

- simplified process for creating a listing that collects all the details interested renters want most,
- property specific application invites, so you never lose a renter*,
- all your property details, photos, and interested applicants in spot, ... and much more!

Properties published in your Intellirent account are private until you choose to activate Rental Marketing. More below!

*Sending an application linked to a specific property will help organize applications as they come in, however publishing a property is not required to receive an application.

Rental Marketing



Intellirent is not a listing site, but we do post your rental listings to over 70+ websites, including Zillow, Apartment List and Apartments.com. Once you've published your property on Intellirent, you can easily advertise your available rental property with a single-click. Your listing never expires and can be easily updated, in real time, from your Intellirent account with updates going out to each of our partner listing sites at once.

Are you part of a larger team? For companies looking to expand on their website, Intellirent offers additional free features to help you increase your operational efficiencies. Email info@myintellirent.com and ask for more information on branded applications and website listing pages.

RENTAL MARKETING

How it Works

Properties published in your Intellirent account are private unless you choose to activate Rental Marketing. Advertise your available rental property to more multiple listing sites with a single-click.



Publish Property

Be sure to include good photos, a well-written and descriptive ad, and all required fields for partner listing sites.

Activate for Property

From the listing details page, on the right in the Marketing box, click to toggle ON, and activate Rental Marketing for the individual listing.

Activate for Account

If you have multiple listings and would prefer to activate all at once, navigate to your Settings, using the drop-down menu by your name, then click Marketing, and toggle ON, Marketing: Active.

● 춛 Zillow	Zillow	Settings	
• Ptrulia	Trulia	Marketing	Settings
hotpads	Hotpa	Intellirent is partnered with major Internet Listing Sites to help you advertise your available rentals with a single-click, providing you with more leads and less vacancies.	Account Profile
Li/tanza	Listanza	Each Internet Listing Site may have specific requirements. For more detail and troubleshooting tips, visit Intellirent's Rental Marketing Knowledge Base.	Billing Application Criteria
Apartment () List	Apartm		Security

PROPERTIES 101: FAQs

Do I need to publish a property on Intellirent to screen an applicant?

No, you can send applications without a property, too!

Where do my properties go?

Too many sites to list here! Intellirent is partnered with every major ILS to help you advertise available rentals with a single click, providing you with more leads and faster rentals. To see a full list of sites we send your listing to, visit: <u>info.myintellirent.com/partner-internet-listing-sites</u>.

Is there an additional cost associated with rental marketing?

No! Rental marketing is free for you – and so are all the leads you'll attract!

How will interested renters contact me?

Once you've activated rental marketing, all communication from leads goes directly to you as the listing agent, and account owner of the published property. If the lead sends a message through a partner site, that message will go directly to your email account associated with your Intellirent account.

Do I need to manage my listing on each site individually?

No, editing your listing through Intellirent will automatically update your listing on each site.

How do I remove my listing from partner sites once it's no longer vacant?

To remove an advertisement from a syndication site, you will want to archive the property.

Do I need to renew my listings at any time?

No, your listing will remain active until you are ready to archive it in Intellirent.